

# Opportunities and Challenges for Tomorrow's Global Food System

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## Opportunities and Challenges for Tomorrow's Global Food System

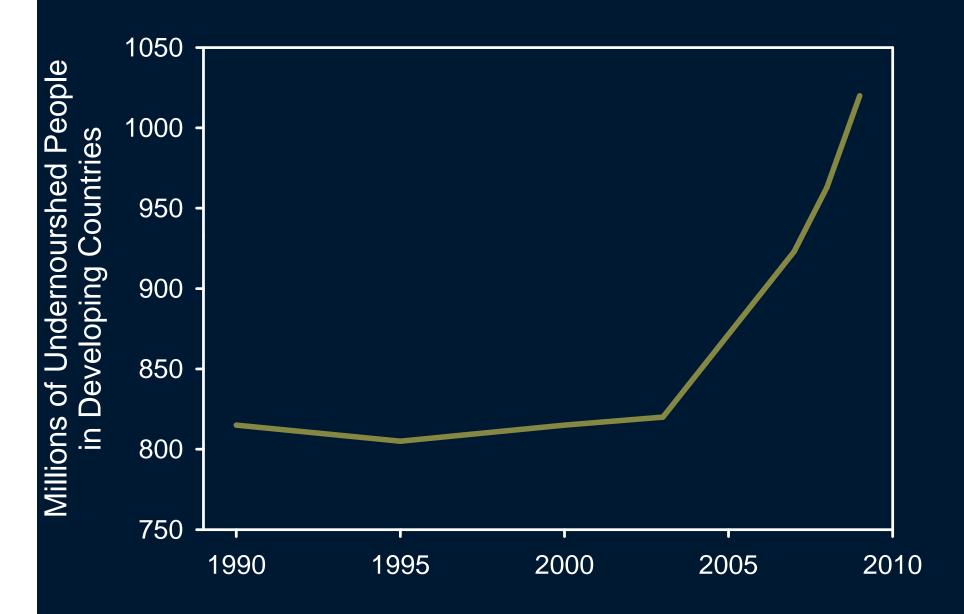
Part I – The Current Situation...

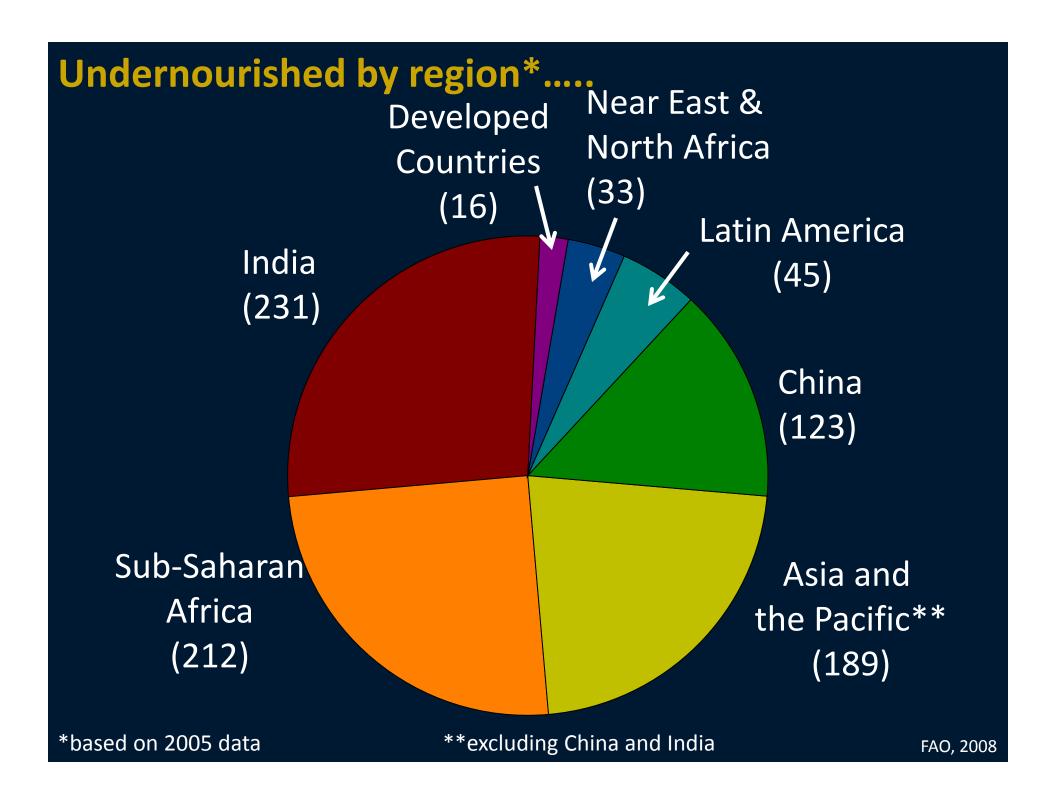
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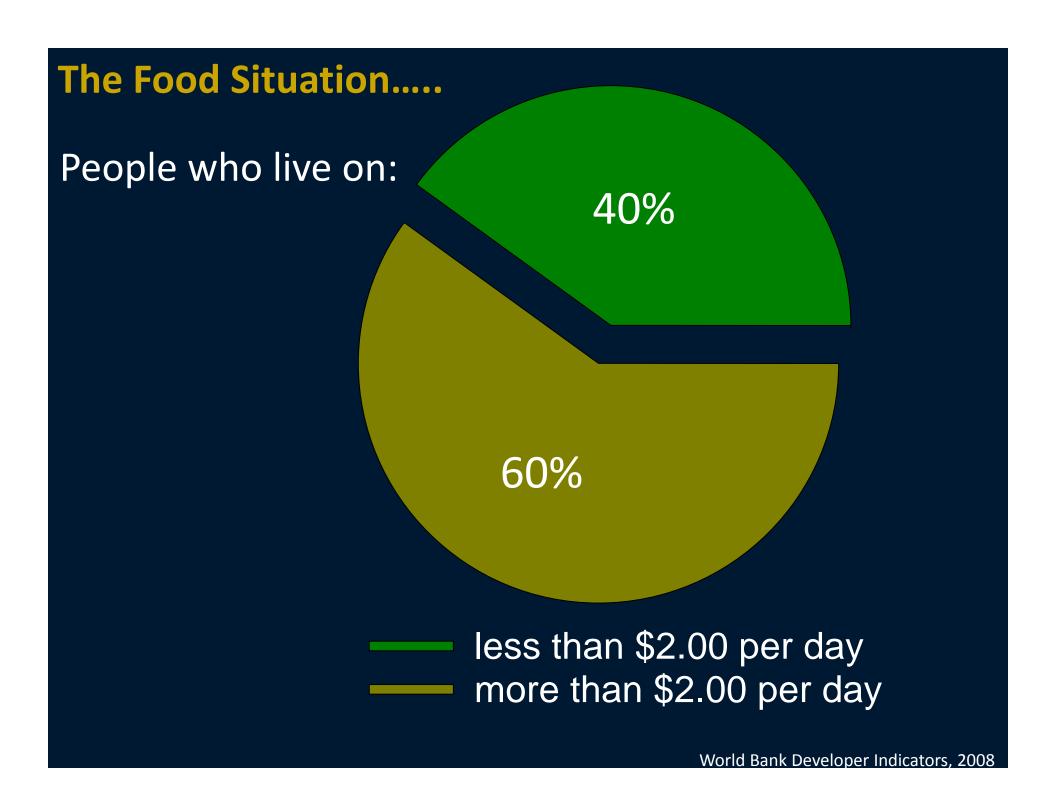
#### The Food Situation.....

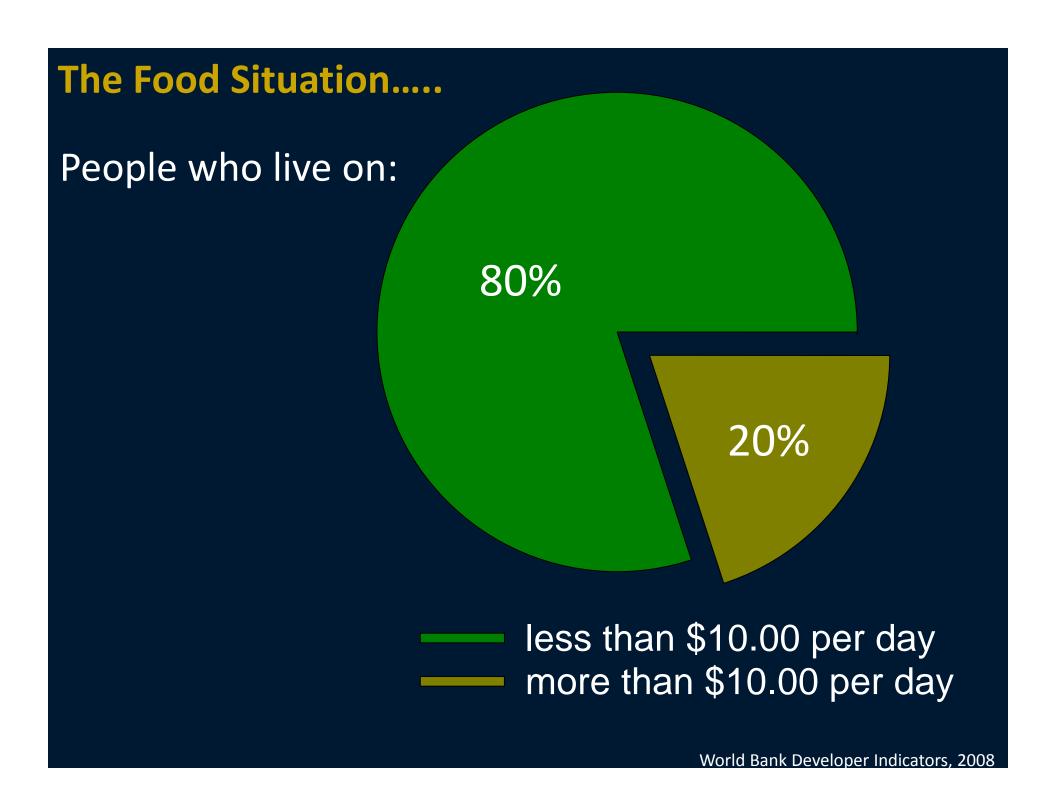




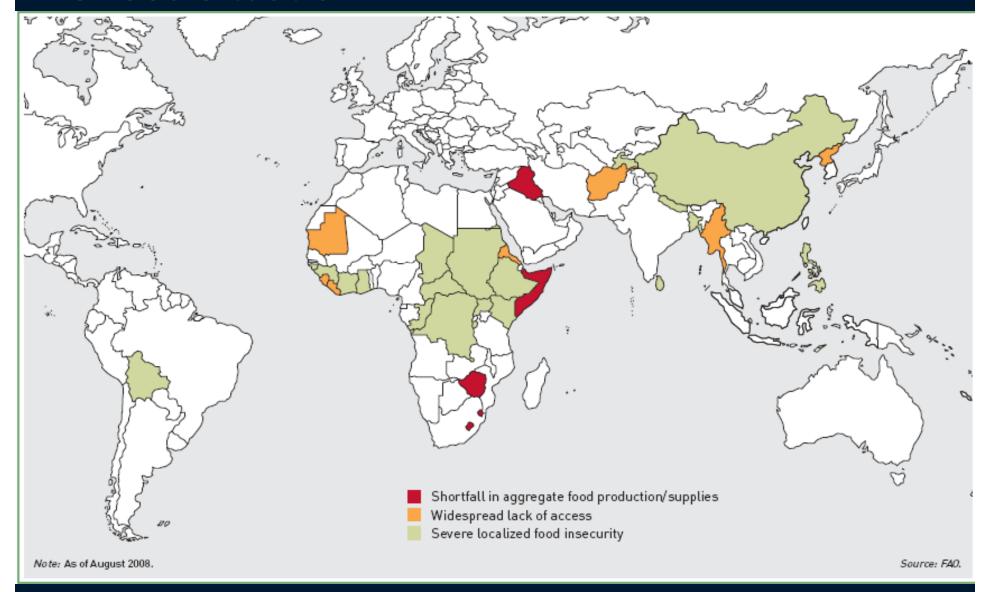
# The Food Situation..... People who live on: 12% 88% less than \$1.00 per day

more than \$1.00 per day

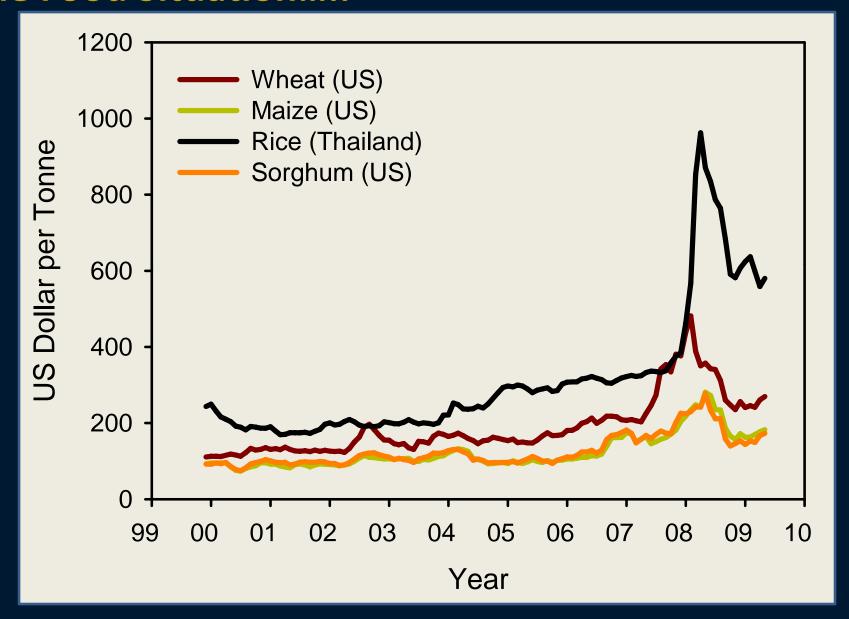




#### The Food Situation.....



#### The Food Situation.....



Price of wheat, maize, rice and sorghum between 1999 and 2009

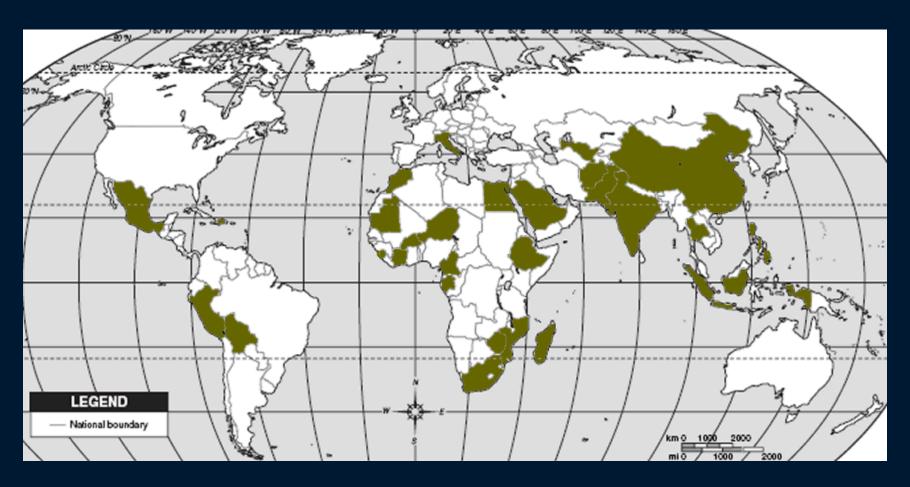


**United States**: The Revis family of North Carolina **Food expenditure for one week**: \$341.98



**Chad**: The Aboubakar family of Breidjing Camp **Food expenditure for one week**: 685 CFA Francs or \$1.23

#### The Food Situation.....



More than 40 countries have experienced protests due to food prices over the last 3 years.



"Mud Cookies" in Haiti where the cost of 2 cups of rice was selling at \$0.60 in January 08, up 50% from the previous year. These cookies sell for about \$0.05 each.









By Ariana Cubillos, AP



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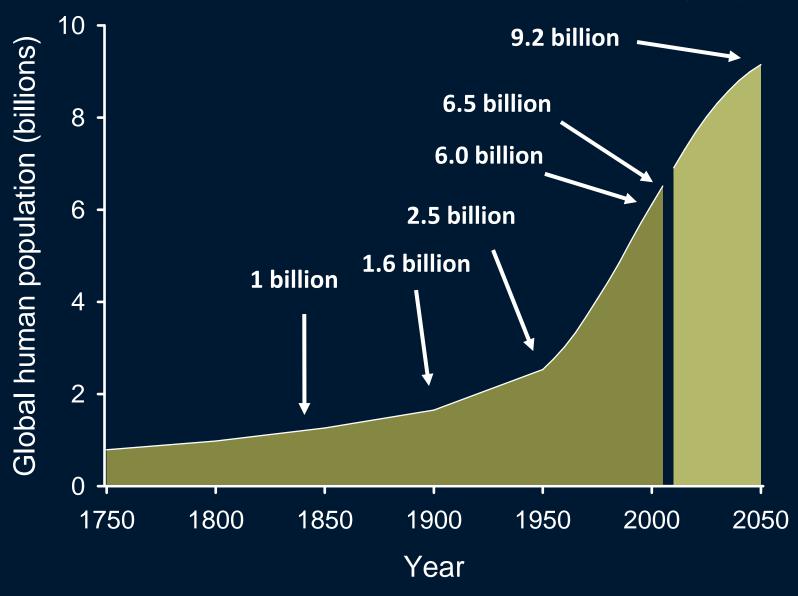
Part II – The Challenges...

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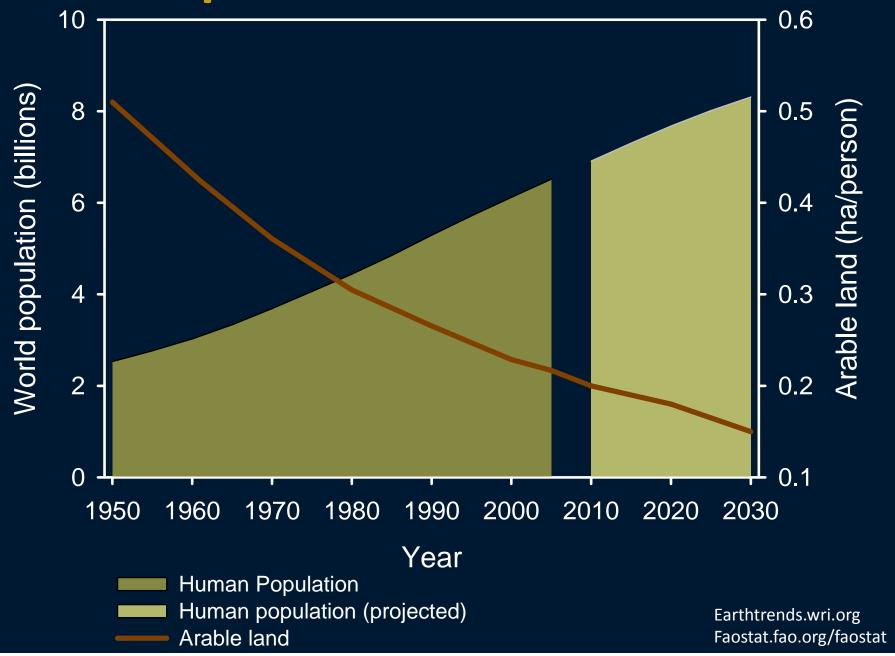
#### **Human Population**



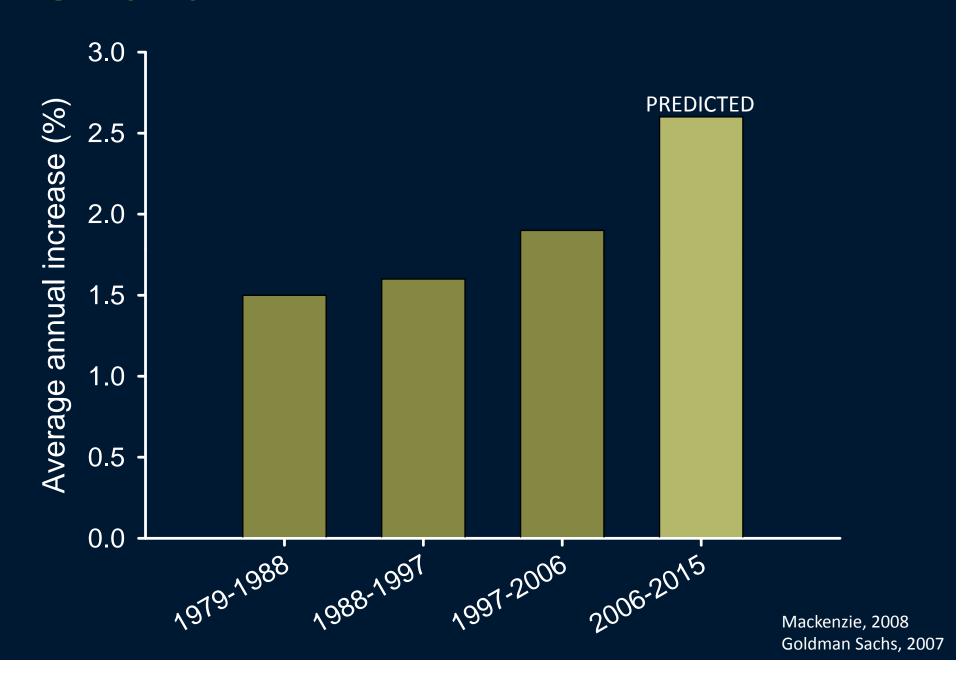


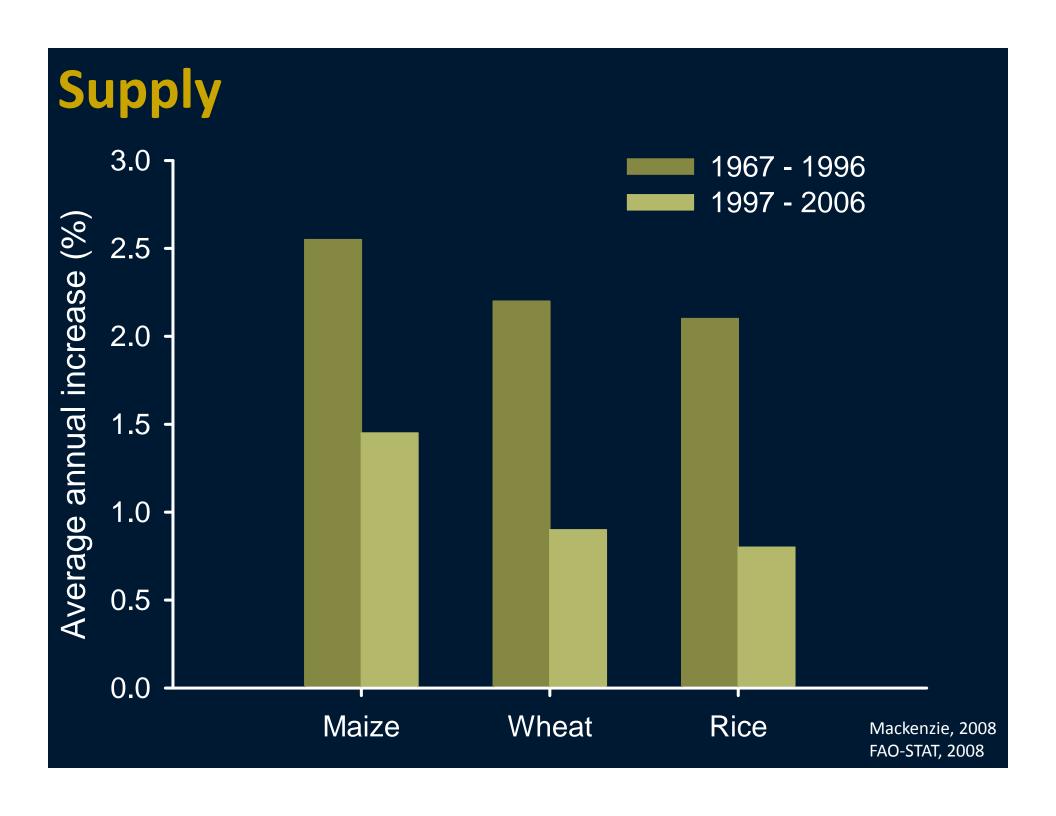
2.5 people per second (80 million per year)

#### **Human Population**

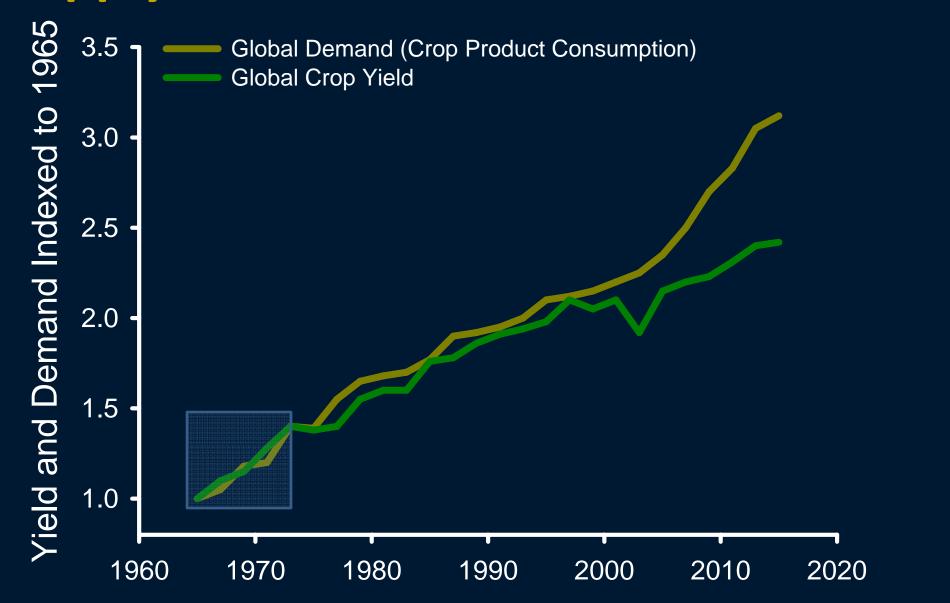


#### Demand....



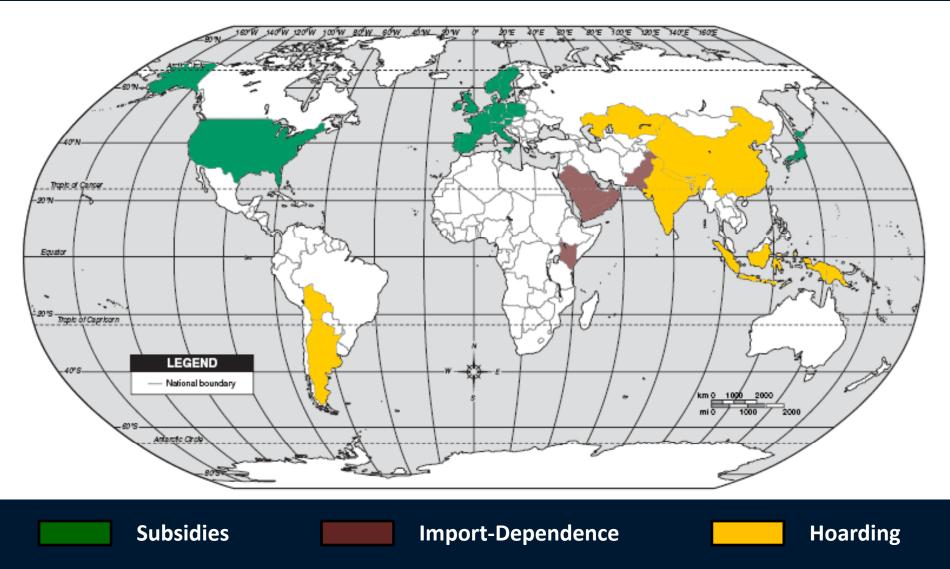


#### Supply & Demand....



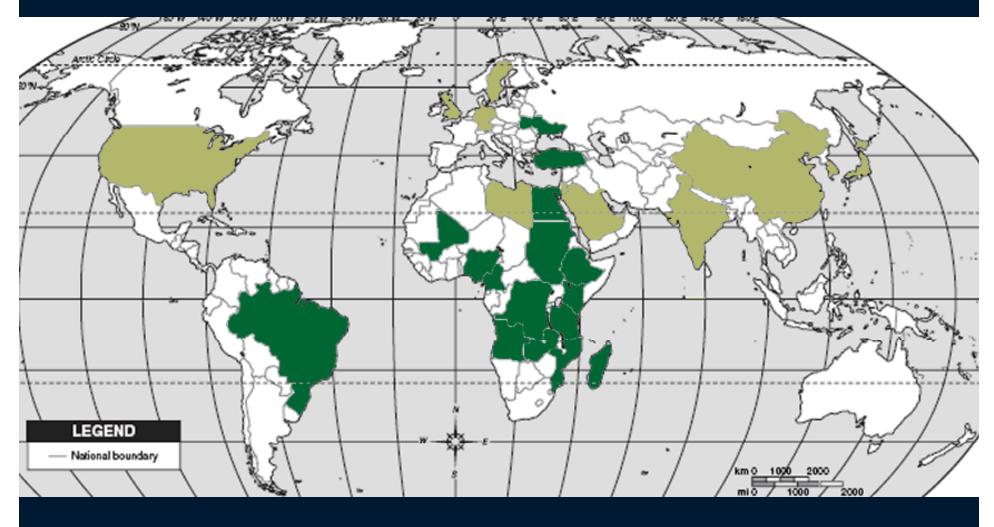
modified from Doyle & Zavislak, 2008 Goldman Sachs, 2007

## Supply & Demand....



Additional factors that have influenced supply and demand of cereal grains over the last few years

### "Land Grabbing"....



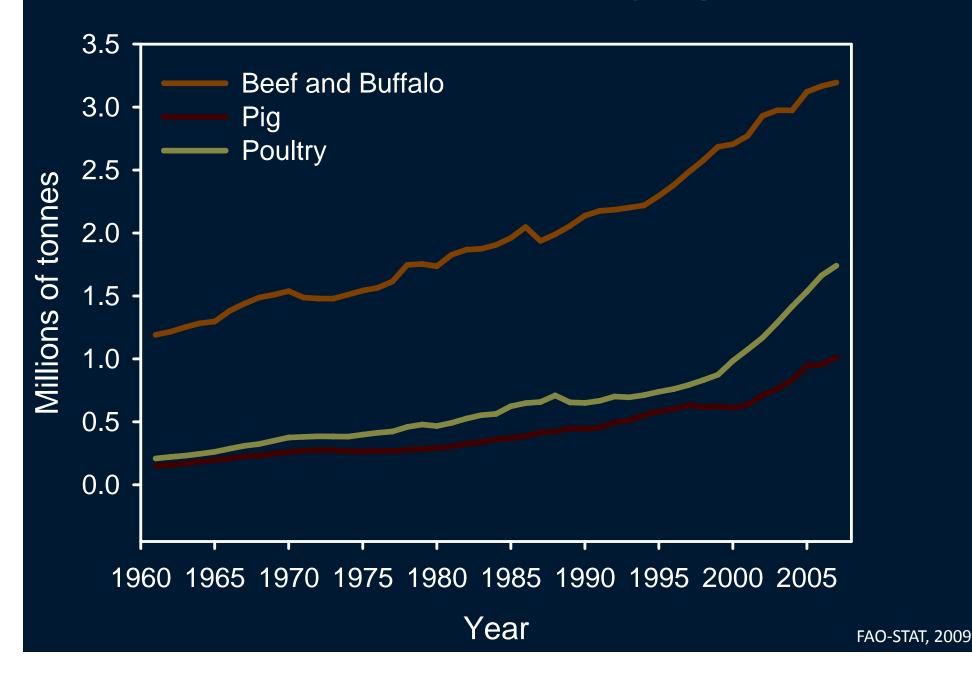
**Selling Land** 



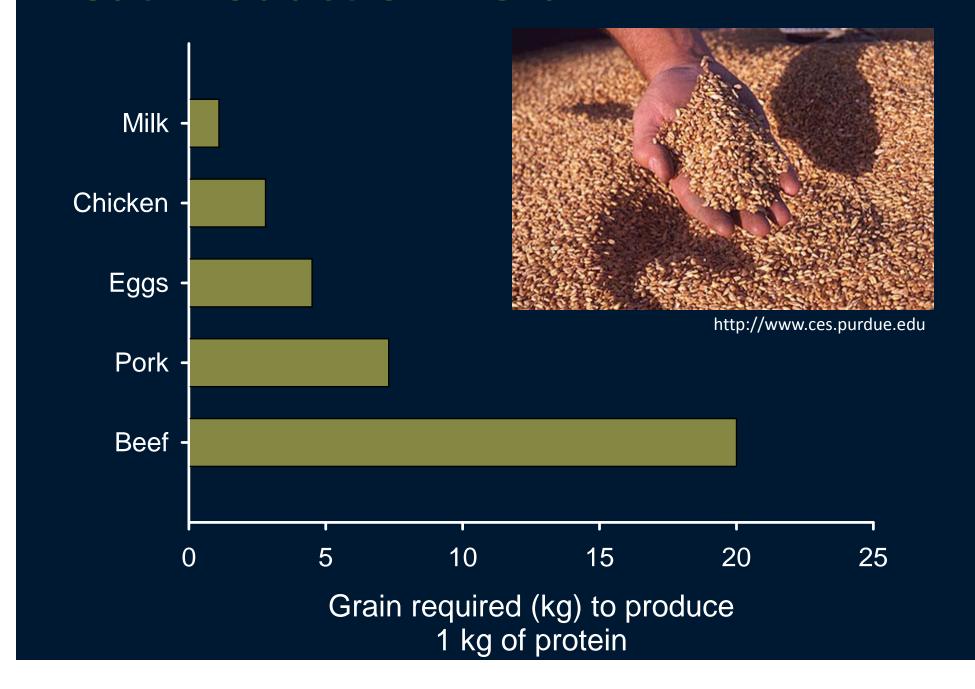
**Purchasing Land** 

Countries that have bought and sold land for meat and/or grain production

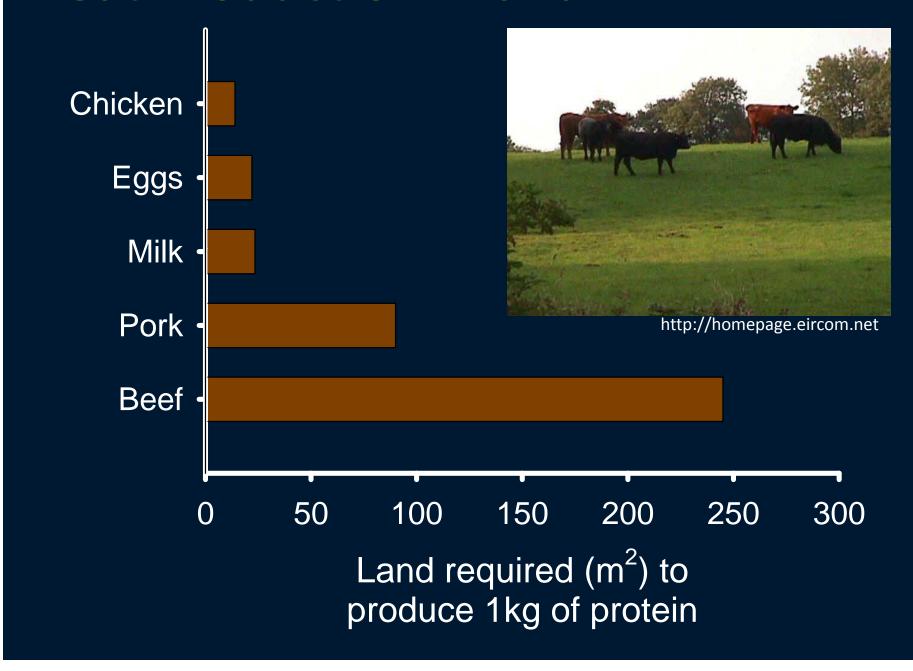
#### **Meat Production** – Developing Countries

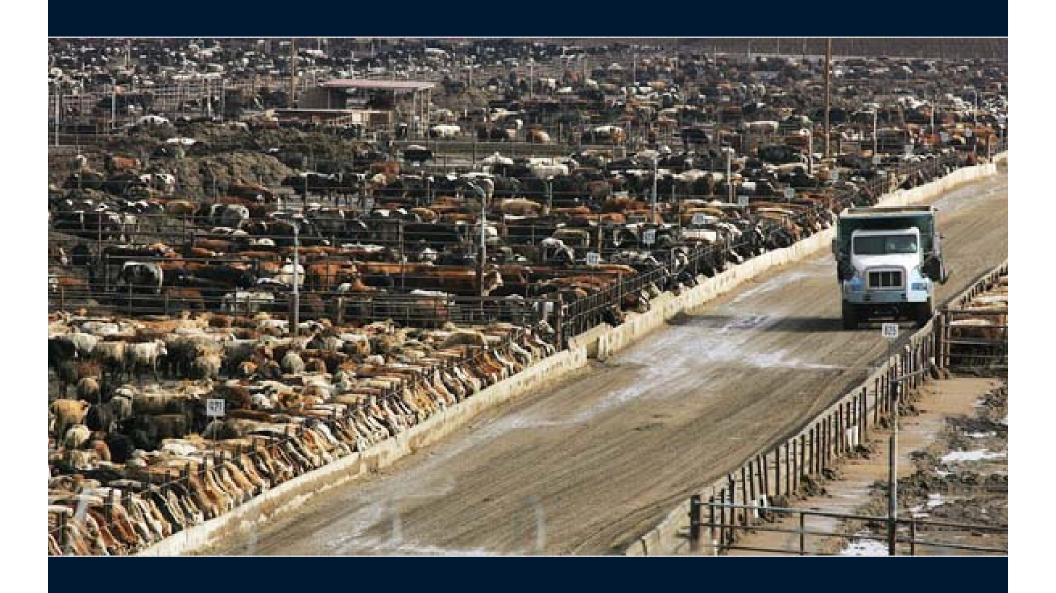


#### **Meat Production - Grain**

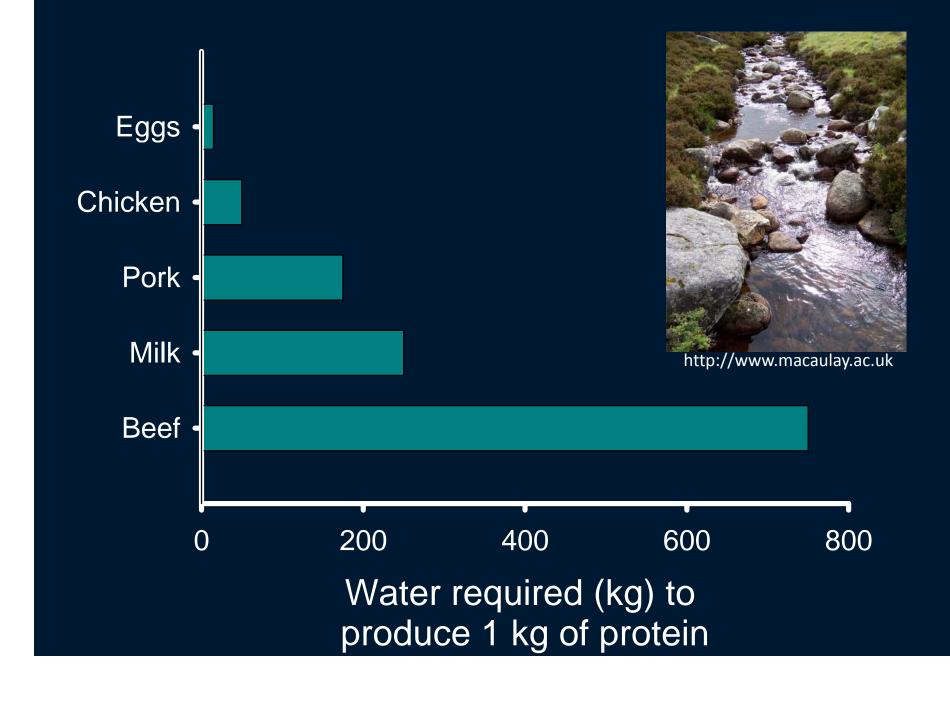


#### **Meat Production - Land**





#### **Meat Production - Water**



### Monoculture – Input Intensive Farming













Machines



Solar Energy Precipitation Carbon Dioxide





Plant Nutrients

& Amendments



Seed



Seeding

Tillage

Irrigation

**Pest Control** 



Harvest & Storage

Water



Agricultural Chemicals

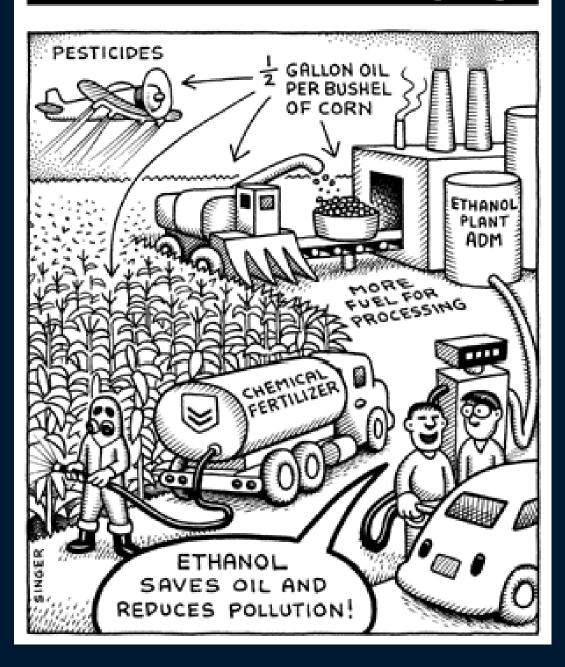
**Purchased Inputs** 

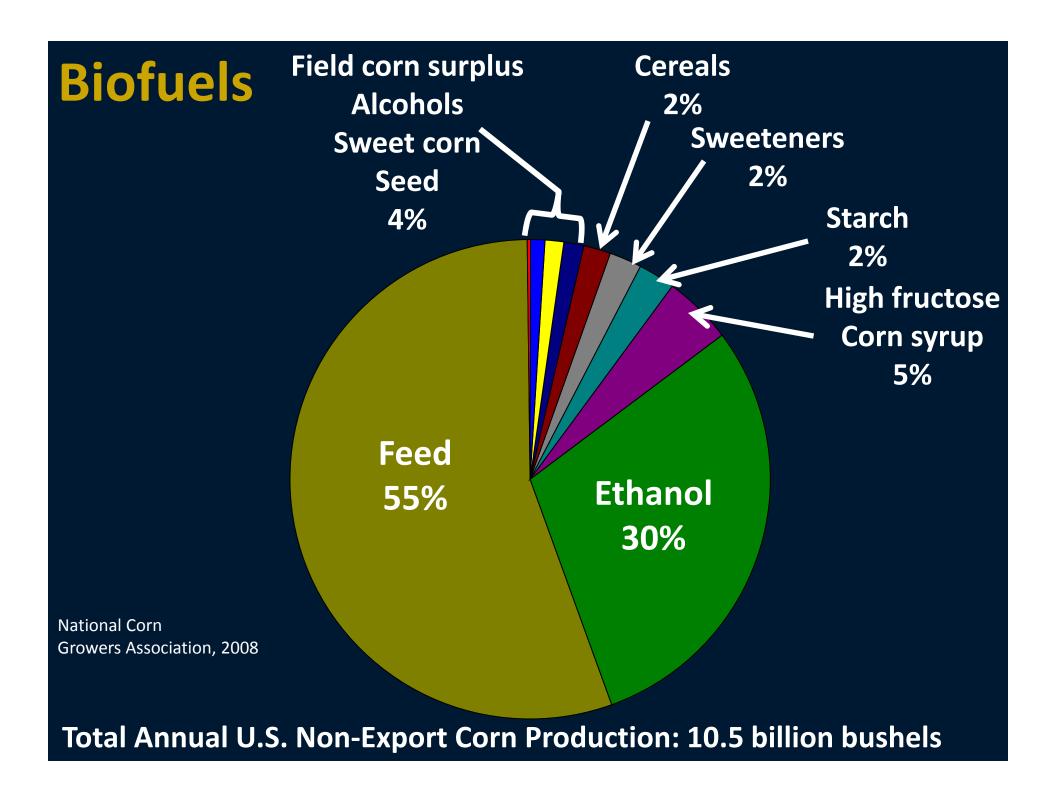
**Farm Production** 

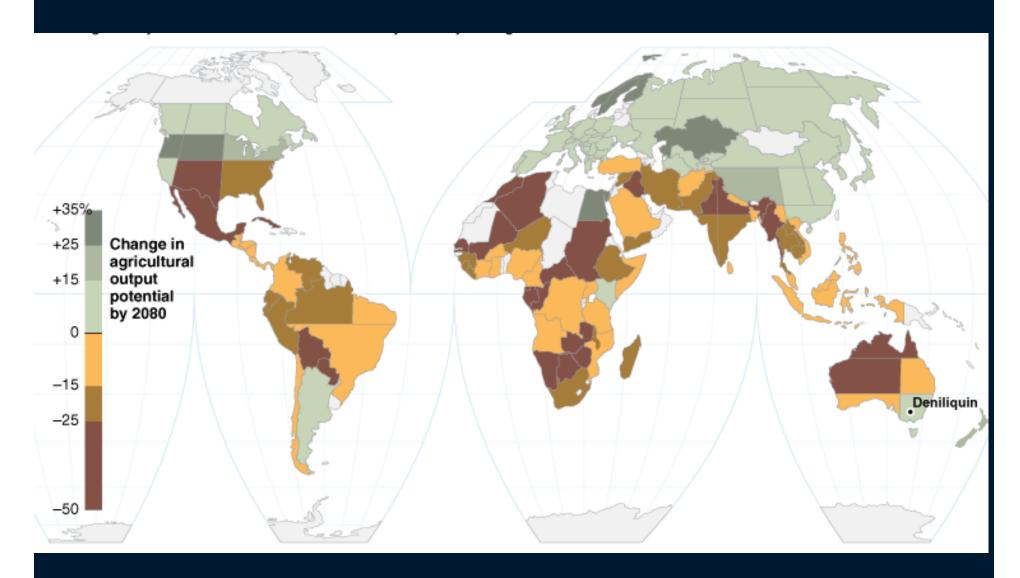
#### Biofuels

NO EXIT

© Andy Singer

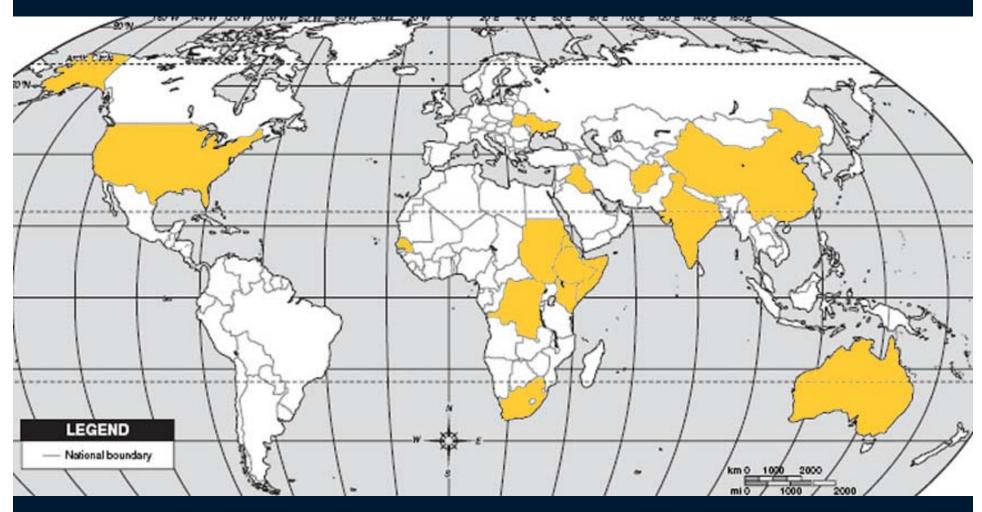




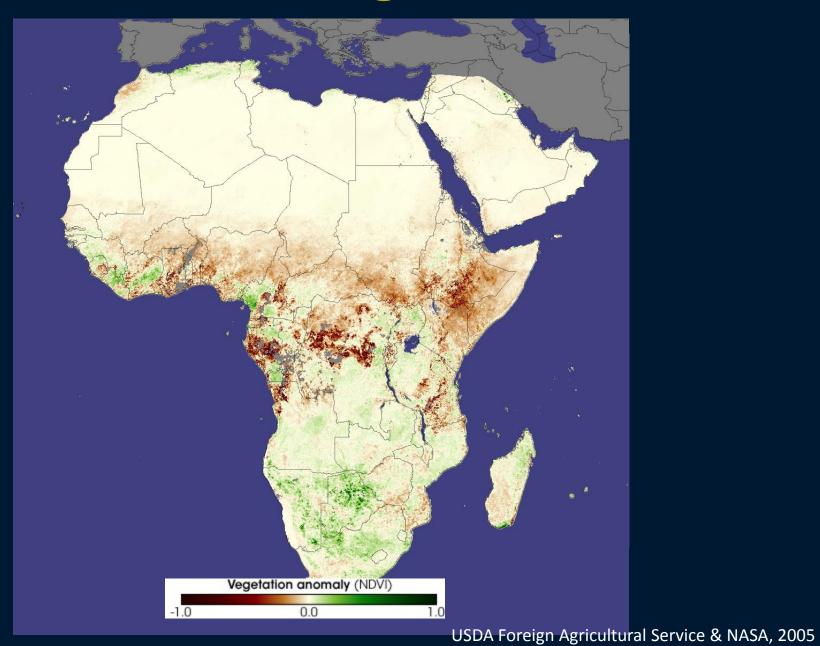


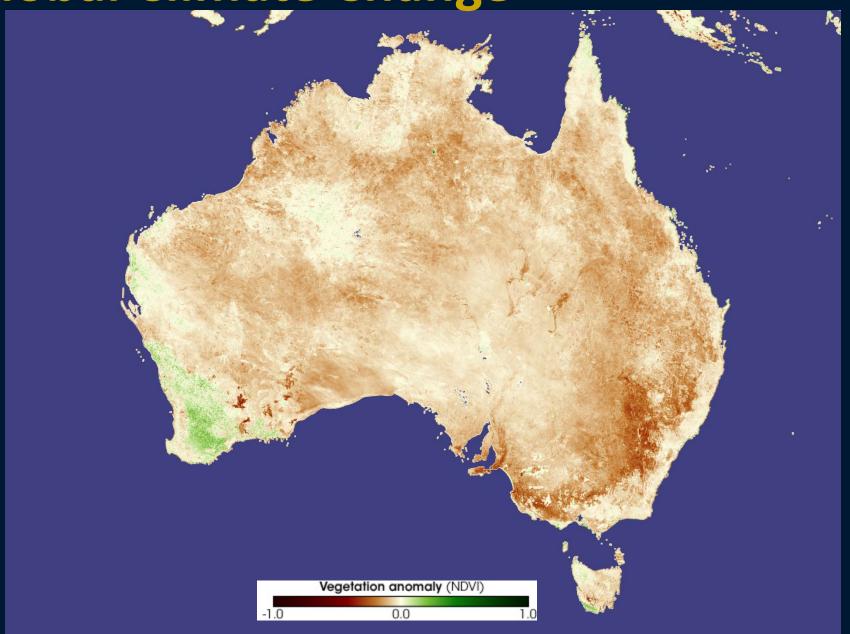
Graphic by the NY Times

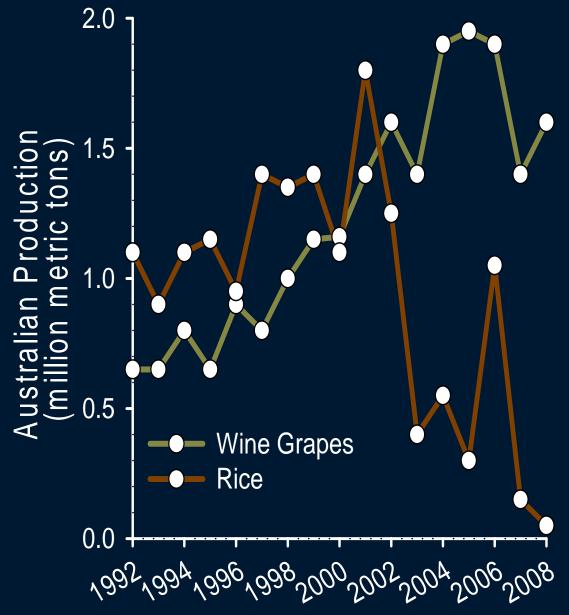
Data Source - "Global Warming and Agriculture: Impact Estimates by Country" by William R. Cine, Peterson Institute, 2007



Countries that have experienced reductions in Food production due to extreme weather events (droughts and/or flooding) over the last several years









Justin Mott, NY Times

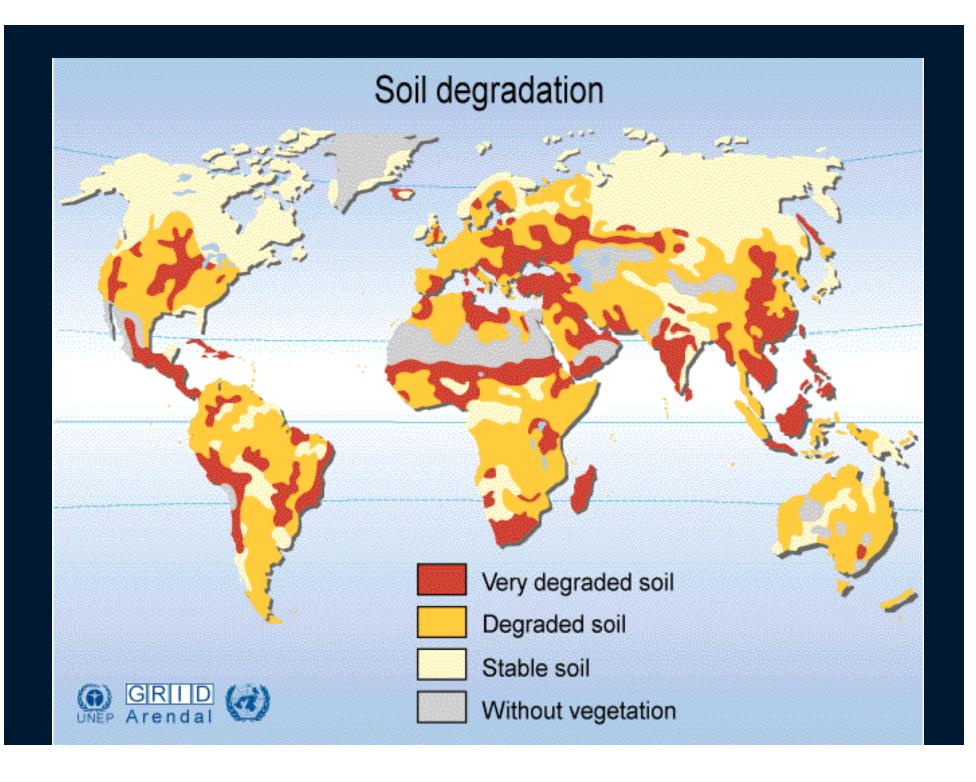


**Amy Toensing** 

modified from NY Times, April 17, 2008

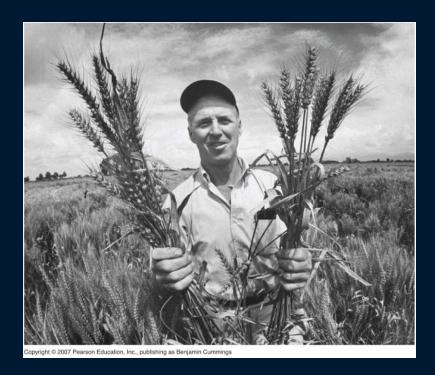
## Soil Fertility / Degradation





# Are we approaching another Food Revolution?







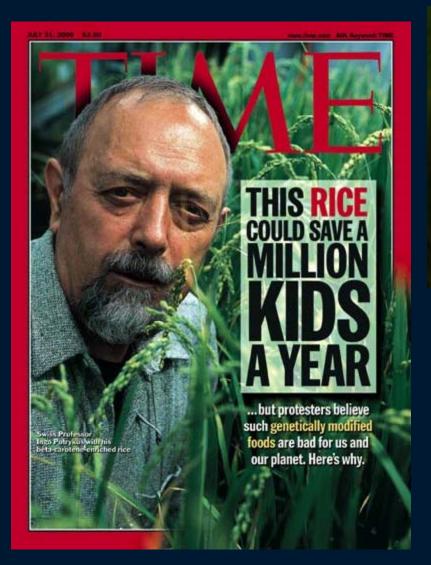
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Part III – Needs and Opportunities...

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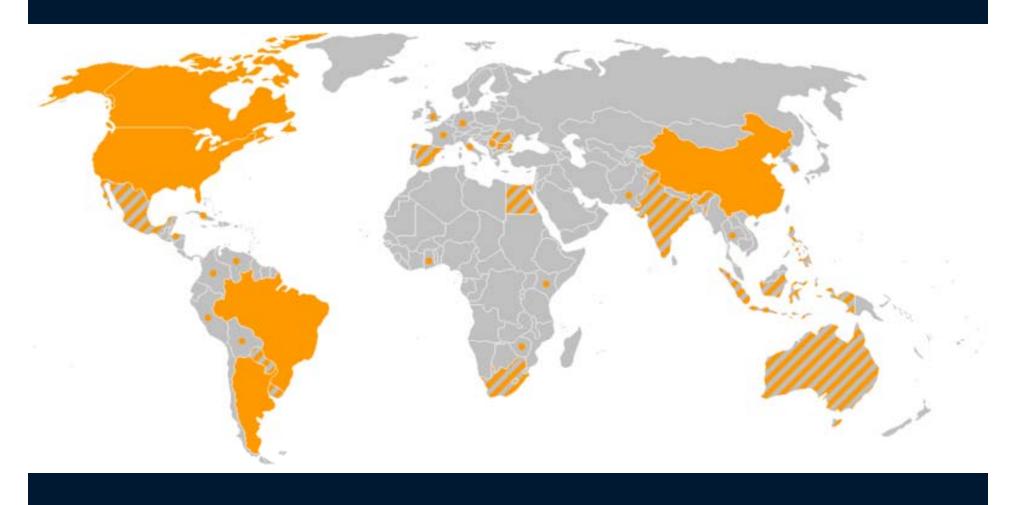
#### Increase Supply – GMOs







## **Increase Supply – GMOs**



#### Land Use....



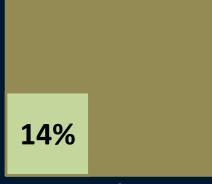
17%

#### Sub-Saharan Africa

0.38 billion hectares



1.0 billion hectares



Central/South
America





India



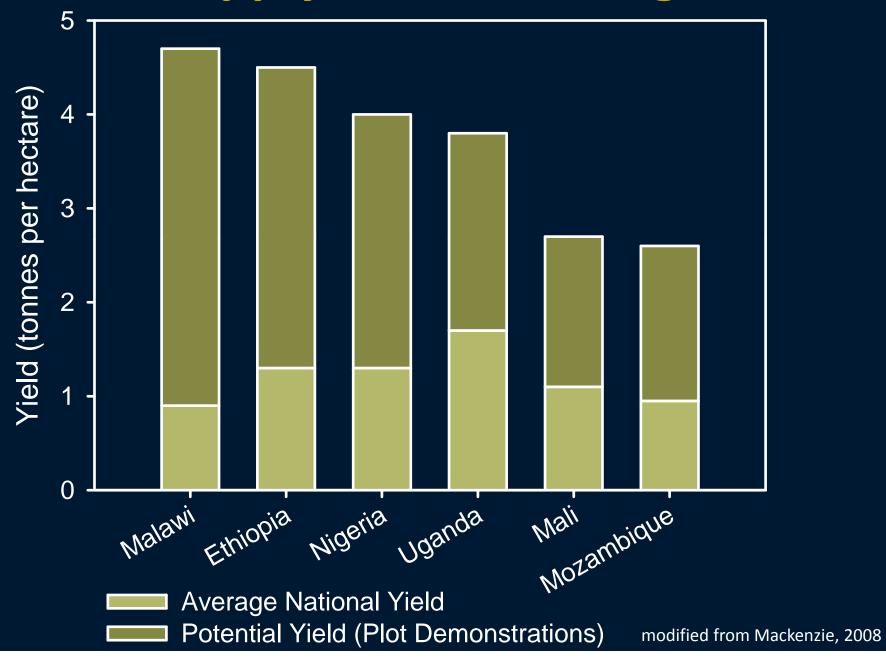


#### 0.36 billion hectares



Planted Crops
Total Arable, Rain-Irrigated Land

#### Increase Supply - Land Management



#### Reduce Inputs – Increase Production





Seed

Agricultural

Chemicals



**Plant Nutrients** 

& Amendments

Water





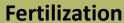


Machines



**Solar Energy Precipitation Carbon Dioxide** 







Tillage

**Irrigation** 



**Pest Control** 





Harvest & **Storage** 

**Purchased Inputs** 



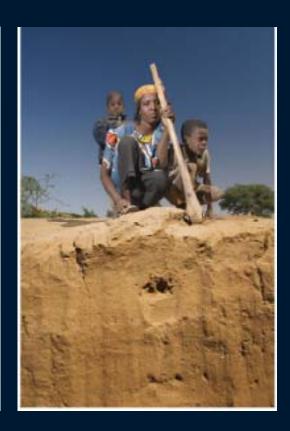
#### Soil Fertility / Degradation

"The history of every nation, is eventually written in the way in which it cares for its soil"

-- Franklin D. Roosevelt







#### Increase Supply - Land Management



#### **Urban Farming**



Justin Sullivan / Getty

#### **Urban Farming**



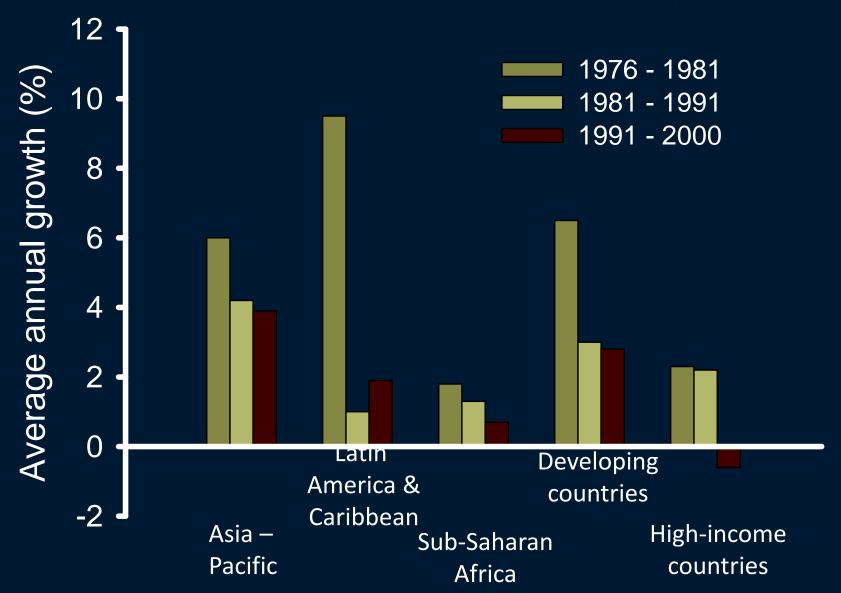
## **Urban Farming**



http://greensgrow.org



#### Research and Development Spending



**Food Sovereignty** 



#### **Change the Culture**







http://www.organicfood-benefits.com/

#### Thank You!

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